

Investment Update

Commentary –

Markets moved down during September whilst the UK remained relatively flat. Significant rise on gilt yields as fears of inflation start to resurface. Small rises will have a significant effect on bond capital values. We await the implication for Emerging markets on the collapse of the largest property group in the world Chinese based Evergrande.

Index Performance 01/09/21 to 30/09/21

Index	Change	Performance
FTSE 100	↓	-0.6%
S&P 500	↓	-4.7%
IMA Sector UK Gilts	↓	-3.3%
IMA Sec Gbl Emerg Mkts	↓	-2.3%
RPI	↑	4.8%
UK 10 Year Gilt	↑	1.0%

Favoured Sectors

Japan
 UK Equity Income
 Emerging Markets
 India
 Healthcare

IMA Sectors	Year to Date
£ Corporate Bond	1.27%
£ High Yield	10.69%
Asia Pacific Ex. Japan	15.32%
China/Greater China	1.58%
Europe Ex. UK	22.79%
Europe Inc. UK	22.56%
European Smaller Co.	31.35%
Global Mixed Bond	-0.17%
Global Emerging Mkts	17.32%
Global	23.54%
Japan	16.68%
Japanese Smaller Co.	15.06%
N American Smaller Co.	35.27%
North America	26.08%
UK Direct Property	3.38%
Tech & Telecom	25.99%
UK All Companies	32.15%
UK Equity Income	32.70%
UK Gilts	-7.4%
UK Index Linked Gilts	-0.62%
UK Smaller Co.	48.83%

Current Asset Forecast

● = Positive ● = Neutral ● = Negative

Bonds Corp



Bonds Gov



Cash



Commodities



Com Property



Equity



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