

Investment Update

Commentary –

Markets tended to shift sideways over July which extenuates the pattern of the last few months. Exception being emerging markets as China came under pressure. Bond markets ticked up as yields fell again after the January highpoint. Markets roll along in anticipation of post covid growth.

Index Performance 01/07/21 to 31/07/21

Index	Change	Performance
FTSE 100	↓	-1.30%
S&P 500	↑	1.74%
IMA Sector UK Gilts	↑	3.07%
IMA Sec Gbl Emerg Mkts	↓	-5.71%
RPI	↑	3.9%
UK 10 Year Gilt	↓	0.57%

Favoured Sectors

Japan
 UK Equity Income
 Emerging Markets
 India
 Healthcare

IMA Sectors	Year to Date
£ Corporate Bond	3.0%
£ High Yield	10.4%
Asia Pacific Ex. Japan	18.5%
China/Greater China	5.6%
Europe Ex. UK	26.0%
Europe Inc. UK	26.2%
European Smaller Co.	39.4%
Global Bonds	-0.2%
Global Emerging Mkts	18.5%
Global	26.8%
Japan	19.1%
Japanese Smaller Co.	24.5%
N American Smaller Co.	36.1%
North America	29.3%
Property	0.0%
Tech & Telecom	30.8%
UK All Companies	32.0%
UK Equity Income	30.5%
UK Gilts	-4.7%
UK Index Linked Gilts	1.4%
UK Smaller Co.	52.3%

Current Asset Forecast

● = Positive ● = Neutral ● = Negative

Bonds Corp



Bonds Gov



Cash



Commodities



Com Property



Equity



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